

PRIME DAILY

March 27, 2025



Wall Street ends down sharply on tariff worries

U.S. equity markets experienced a notable downturn, breaking a three-day winning streak. Equity-market weakness was primarily concentrated in growth sectors of the market following a report that NVIDIA could face more stringent regulations in China, which weighed on sentiment for the broader technology sector. The S&P 500 index declined 1.1%, settling at 5,712 points, while the technology-heavy NASDAQ Composite suffered a more pronounced slide, dropping 2% to close at 17,899.

U.S. stock futures fell on Wednesday evening after President Donald Trump said he will impose tariffs on automobile imports, while technology stocks sank on some doubts over artificial intelligence demand.

U.S. President Donald Trump on Wednesday unveiled a 25% tariff on imported cars and light trucks starting next week, widening the global trade war he kicked off upon regaining the White House this year in a move auto industry experts expect will drive up prices and stymie production. After the announcement, U.S. automakers lost ground - General Motors slumped 6%, while shares in Ford fell almost 5%.

On the economic front, durable goods orders rose by 0.9% in February, above expectations for a -1% contraction. The stronger-than-expected February reading followed a robust 3.3% monthly gain in January, likely driven by companies attempting to front-run tariffs by placing goods orders before tariffs take effect.

Asian shares skidded with Wall Street on Thursday after U.S. President Donald Trump announced new tariffs on all auto imports, ratcheting up a global trade war that risks fuelling inflation.

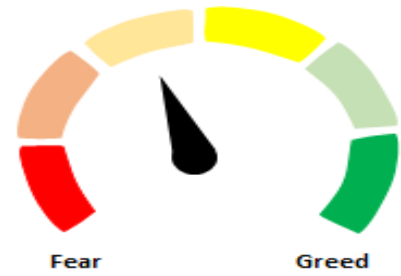
In currency markets, the dollar index, rose 0.5% overnight to 104.7, the highest in three weeks.

After a seven-day rally, the Indian stock market paused on Wednesday. The market's momentum stalled as traders digested recent gains and assessed geopolitical uncertainties.

The Nifty has retreated more than 400 points from its recent high of 23,869 but remains positioned above key moving averages. Immediate support is placed near 23,400, coinciding with 100 and 200-day exponential moving averages. A strong support exists at 23,141, representing a 38.2% retracement of the recent up move. Potential resistance levels are anticipated at 23600 and 23869.

On the final day of the financial year, tax loss harvesting will trigger a series of price fluctuations, as some investors will choose to sell underperforming assets to offset capital gains and minimize tax liabilities.

Indian markets are likely to open subdued today on soft global cues.



Global Equity Indices				
	Close	Abs. Change		% Change
Indian Indices				
Sensex	77,289	-728.7	▼	-0.93%
Nifty	23,487	-181.8	▼	-0.77%
Midcap	51,646	-323.6	▼	-0.62%
Small cap	15,937	-172.2	▼	-1.07%
US Indices				
Dow Jones	42,455	-132.7	▼	-0.31%
S&P 500	5,712	-64.4	▼	-1.12%
Nasdaq	17,899	-372.8	▼	-2.04%
European Indices				
FTSE	8,690	25.8	▲	0.30%
DAX	22,839	-270.8	▼	-1.17%
CAC	8,031	-77.9	▼	-0.96%
Asian Indices				
Shanghai	3,391	21.2	▲	0.63%
Hang Seng	23,813	468.6	▲	2.01%
Nikkei	37,674	-106.5	▼	-0.28%

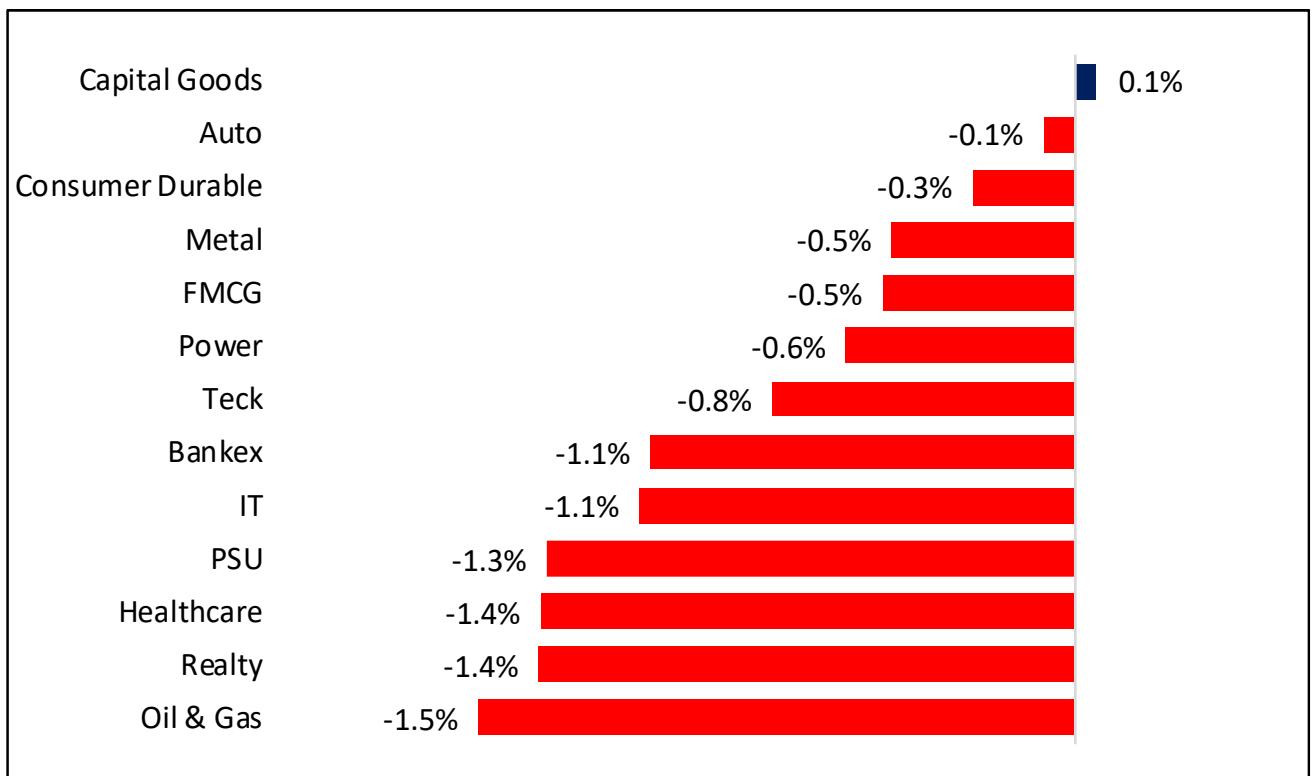
Indices Futures				
	Close	Abs. Change		% Change
IFSC Nifty				
IFSC Nifty	23,517	1.5	▲	0.01%
US Indices				
Dow Jones	42,762	16.0	▲	0.04%
S&P 500	5,761	1.5	▲	0.03%
Nasdaq	20,116	-0.5	▼	0.00%
European Indices				
FTSE	8,675	-20.0	▼	-0.23%
DAX	22,899	-179.0	▼	-0.78%
Asian Indices				
Shanghai	3,928	31.6	▲	0.81%
Hang Seng	23,837	390.0	▲	1.66%
Nikkei	37,410	-390.0	▼	-1.03%

Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
TRENT	6.8	0.03%
BHARTIARTL	4.8	0.02%
INDUSINDBK	2.7	0.01%
HCLTECH	2.0	0.01%
M&M	1.2	0.01%

Bottom Five (Negative Contributors)		
Stock	Points	% Change
HDFCBANK	-25.3	-0.11%
INFY	-23.3	-0.10%
RELIANCE	-18.8	-0.08%
AXISBANK	-14.2	-0.06%
NTPC	-13.0	-0.05%

BSE Sectoral Leaders & Laggards

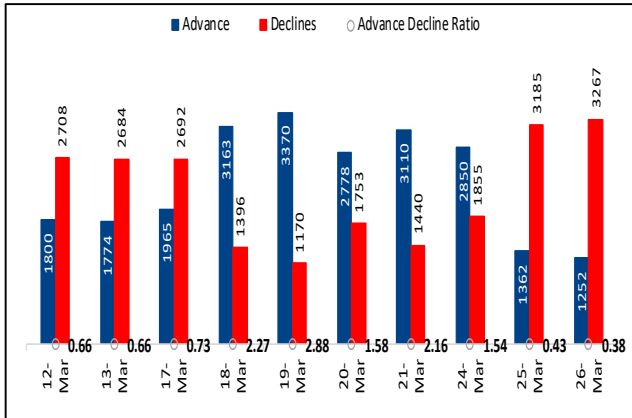


Nifty50 Index Top Pops & Drops

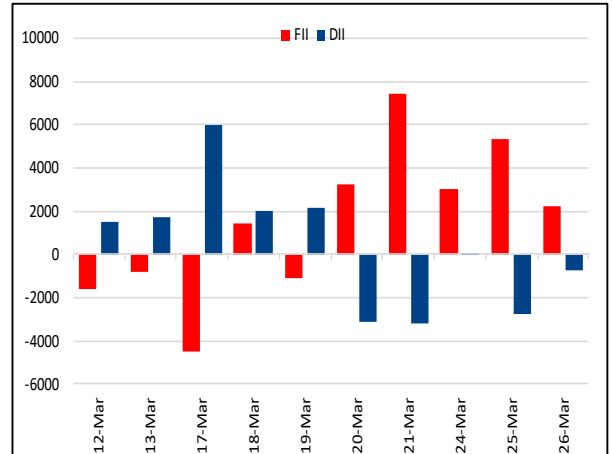
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
INDUSINDBK	655.3	2.86	23,506,399
TRENT	5,322.0	2.64	1,625,697
HCLTECH	1,633.4	0.52	3,096,513
HEROMOTOCO	3,646.0	0.5	755,658
GRASIM	2,581.6	0.47	555,486

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
NTPC	354.7	-3.35	18,668,095
TECHM	1,416.3	-2.69	2,231,144
CIPLA	1,476.2	-2.32	1,375,794
BAJFINANCE	8,866.1	-2.22	886,211
BPCL	273.0	-2.19	9,475,308

BSE Advance & Declines



Institutional Activities



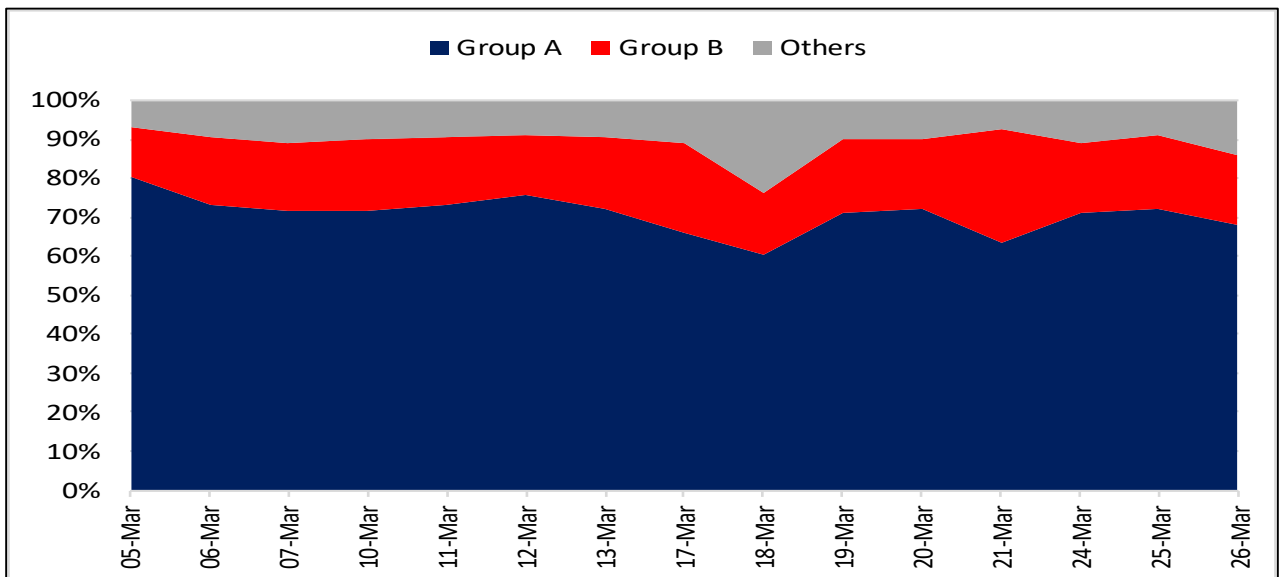
52 Week High Stocks

	26-Mar-25	25-Mar-25
BSE Universe	107	100
BSE Group A Stocks Hitting 52 Week High		
Stocks	Price	52 Week High
AAVAS	2010.1	2049.0
CHAMBLFERT	617.6	626.0
SBICARD	868.5	878.8




52 Week Low Stocks

	26-Mar-25	25-Mar-25
BSE Universe	300	163
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
PAISALO	33.1	31.9
EQUITASBNK	54.9	54.6
DELTACORP	85.1	84.9
INFIBEAM	17.0	17.0
RATEGAIN	423.4	421.3

BSE Cash Market Turnover Participant-wise



News Highly Sensitive to Stock Price

Impact	Stock	News
	BSE Ltd	<p>The stock exchange will consider the issuing of bonus shares in its board meeting to be held March 30. This will be BSE's second bonus share issue in three years if approved.</p>
	Automobile	<p>US President Donald Trump on Wednesday announced sweeping plans to impose a 25% tariff on all automobiles imported into the United States, declaring that the measure will be permanent. The tariffs will take effect on April 2, with collection beginning on April 3.</p>
	JB Chemicals & Pharma	<p>The promoter of the company intends to sell up to 15.9 million shares in a block deal valued at Rs 2,576 crore. The offer represents 10.2 % of the company's equity. The shares will be offered at a price of Rs 1,625 each, representing a 5 % discount to the current market price.</p>

Stock	News
BDL	Bharat Dynamics Limited (BDL) has signed a contract worth Rs 4362.23 Crore with Ministry of Defence for supply of armaments to Indian Armed forces.
LTI Mindtree	LTI Mindtree has strengthened its engagement with Arencos Group, a leading group into Real Estate, Hotel Apartments, Hotels, Car Rentals & Auto Services, Furniture Manufacturing and Trading, Interior Design and other investments.
IRM Energy	IRM Energy announced the successful signing of a long-term (5-year) contract ("Agreement") with Shell for the supply of Regasified Liquefied Natural Gas (RLNG). The total quantity to be purchased under the Agreement will be 1,23,21,200 MMBtu equivalent to approximate 326.84 mmscm @ 9500 k/cal Gross Calorific Value (GCV).
Bharti Airtel	Bharti Airtel and its unit Bharti Hexacom have prepaid an additional Rs 5,985 crore to the Department of Telecommunications (DoT), fully clearing high-cost debt pertaining to the 2024 auctions that carried an interest rate of 8.65% and cumulatively prepaid liabilities of Rs 66,665 crore as on date. The move by Airtel to lower its debt burden is seen as a step to improve the financial position, and lower the cost of its debt.
Wipro	Wipro announced that it has secured a 10-year strategic deal worth approximately \$650 million with Phoenix Group, the UK's largest long-term savings and retirement business. The project is designed to deliver life and pension business administration for the ReAssure business and accelerate Phoenix Group's operational transformation,
Bharti Airtel	Bharti Airtel has launched IPTV service in 2,000 Indian cities, offering access to 29 streaming apps such as Netflix and Amazon Prime, alongside 600 TV channels. The service includes Wi-Fi and plans start at Rs 699 with an introductory 30-day free offer. IPTV is set to enhance home entertainment with high-speed internet and diverse content options.
Restaurant Brands Asia	The company completed its share sale to institutional investors on March 26. The board issued shares under the qualified institutional placement route at Rs 60 apiece, representing a 3.72 % discount to the floor price of Rs 62.32.

Stock	News
<p>Ashok Leyland</p>	<p>In wake of continuing general economic uncertainty faced in both the UK and Europe, and slower than expected transition to EVs in public transport, the Board of Directors of Switch Mobility UK (Switch UK) approved commencement of consultation process with the employees which could potentially lead to cessation of its manufacturing and assembly activities at the Sherburn facility.</p>
<p>CG Power</p>	<p>Company has launched 'Fluxtron', its most advanced, high-efficiency medium voltage induction motors. Designed to redefine energy efficiency, 'Fluxtron' marks a revolutionary step in sustainable industrial operations, empowering businesses to dramatically cut their carbon footprint while boosting productivity.</p>
<p>Railtel</p>	<p>Quadrant Future Tek (Quadrant) has received a Letter of Acceptance (LOA) dated 26 March 2025, for receipt of a new work order worth Rs. 155.93 crore from RailTel Corporation of India (RailTel) for Supply, Installation and Commissioning of Kavach (Indigenous Train Collision Avoidance System) Systems at East Central Railway.</p>
<p>L&T</p>	<p>Company announced that its hydrocarbon business, L&T Energy Hydrocarbon (LTEH), has secured its largest-ever Ultra-Mega offshore contract from Qatar Energy LNG for the North Field Production Sustainability Offshore Compression Project. As per Larsen & Toubro's (L&T) classification, the value of the Ultra Mega' project is more than Rs 15,000 crore.</p>
<p>Bharat Forge</p>	<p>The Ministry of Defence said it has signed contracts worth Rs 6,900 cr with Bharat Forge Limited and Tata Advanced Systems Limited for the procurement of 155mm/52 calibre advanced towed artillery gun systems (ATAGS) and high mobility vehicle 6x6 gun towing vehicles. The ATAGS, designed to replace vintage smaller-calibre guns, will enhance firepower with improved precision and extended range.</p>
<p>JSW Infrastructure</p>	<p>The company has finalised the acquisition of the slurry pipeline business from JSW Utkal Steel Ltd., a wholly owned subsidiary of JSW Steel Ltd., for Rs 1,617 crore. The acquisition was executed through a slump sale. The acquired business is for the transportation of iron ore from the Nuagaon mines to Jagatsinghpur in Odisha.</p>
<p>TVS Supply Chain Solutions</p>	<p>The company will invest up to Rs 250 crore in its three wholly owned overseas subsidiaries - TVS Logistics Investment UK, TVS Supply Chain Solutions Pte Ltd, Singapore, and TVS Logistics Investments USA Inc, USA.</p>

Stock	News
Max Financial Services	Promoter entity Max Ventures Investment Holding is likely to sell up to a 1.59% stake in Max Financial via block deals, reports CNBC-TV18, quoting sources. The offer price may be fixed at Rs 1,117.6 per share, and the block deal size at Rs 611.6 crore.
UPL	Alpha Wave Ventures II, LP has invested \$100 million for a 3.51% stake in Advanta Enterprises through a primary investment. The company sold an 8.93% stake (post-primary investment) in Advanta Enterprises to Alpha Wave for \$250 mn
TVS Motor	The company through its wholly-owned Singapore subsidiary, has announced the acquisition of an additional 8.26% stake in The GO Corporation (GOAG), a Swiss-based e-mobility solutions firm, for a total cash consideration of nearly ₹4,85 crore. With this transaction, TVS Motor (Singapore) Pte Ltd will increase its shareholding in GOAG to 100%, making it a fully owned subsidiary of the company.
Indian Hotels Company	The company has infused \$9 million as equity in IHOCO BV, its wholly owned subsidiary in the Netherlands. The investment amount will be used by IHOCO BV to further invest in its subsidiary United Overseas Holding Inc in the USA to repay its debt and for other operational purposes.
Sterlite Technologies	The optical and digital solutions company announced its partnership with Wyre to support the development of their expansive multi-gigabit fibre-to-the-home (FTTH) network in Belgium.
NBCC (India)	The company has signed a strategic Memorandum of Understanding (MoU) with Mahatma Phule Renewable Energy and Infrastructure Technology (MAHAPREIT). They will jointly undertake a wide range of consultancy, fee-based, EPC, and redevelopment projects from concept to commissioning. These projects, with an estimated value of Rs 25,000 crore, will be executed in a phased manner over the next three to five years.
Vedanta	The Board has approved the appointment of Rajiv Kumar as CEO – Aluminium Business and has designated him as Senior Management Personnel at Vedanta, for three years, effective March 26. He joins Vedanta Aluminium from Tata Steel.
NHPC	The company has completed the trial run of Unit 3 (200 MW) of the Parbati II HE project (4x200 MW) in Himachal Pradesh.
Rolta India	Bank of India has declared Rolta India as a fraud. The company's NPA amount is Rs 616.3 crore, as announced by the bank

Key Events

Trump announces 25% tariffs on foreign made cars: Going to be permanent

US President Donald Trump on Wednesday announced sweeping plans to impose a 25 per cent tariff on all automobiles imported into the United States, declaring that the measure will be permanent. The tariffs will take effect on April 2, with collection beginning on April 3.

U.K. CPI fell to 2.8% in February; Reeves to deliver Spring Statement

U.K. inflation advanced less than expected in February, providing something of a relief to Chancellor Rachel Reeves as she prepared to deliver her last Spring Statement to parliament. Annual consumer price inflation rose 2.8% in February, below the 3.0% seen the prior month, below expectations but still considerably above the U.K. central bank's 2.0% medium-term target. Core CPI, which excludes volatile energy and food prices, rose 0.4% on a monthly basis, with the annual rate at 3.5%, from 3.7% in the prior month.

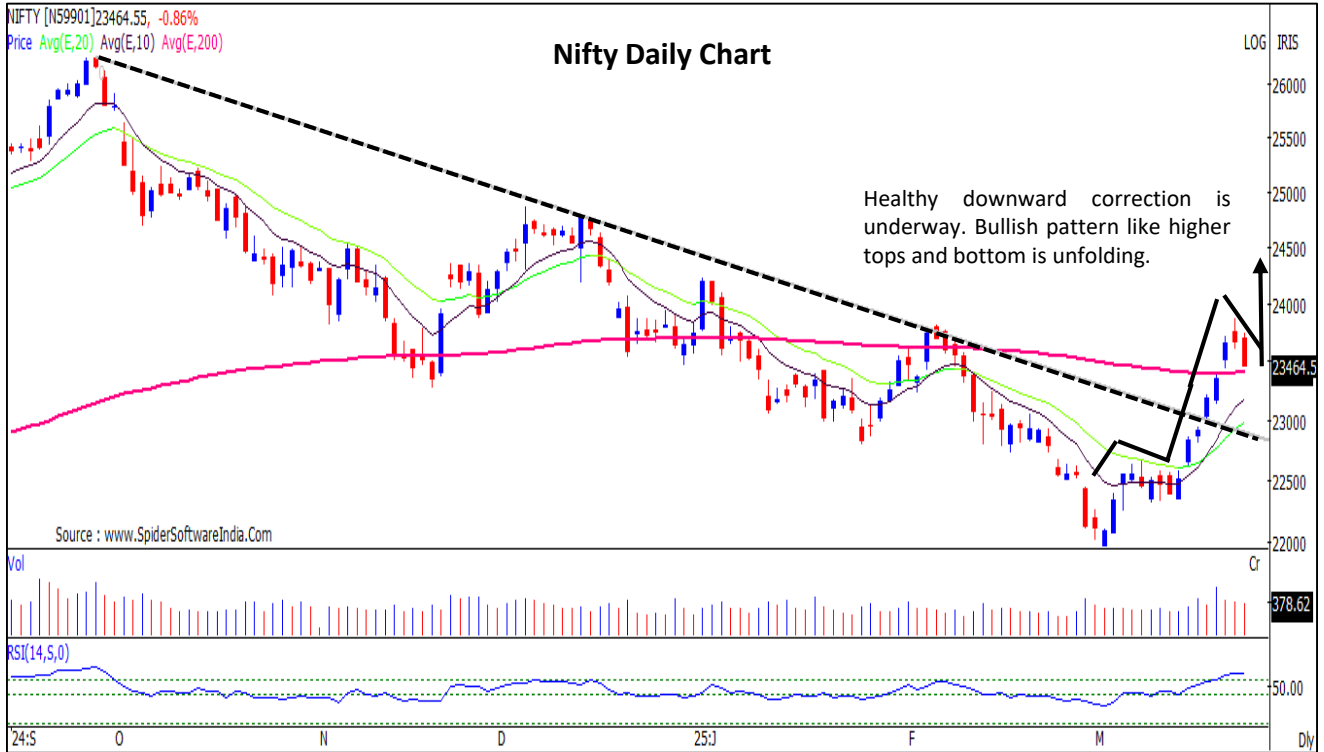
UK house prices jump by most in two years, ONS says

British house prices rose at their fastest pace in two years in the 12 months to January, according to official data published on Wednesday. Average house prices rose by an annual 4.9% to 269,000 pounds (\$346,956.20) in January 2025, the fastest increase since January 2023 and up from a 4.6% increase in the 12 months to November, the ONS said. Private-sector rents across Britain in February were 8.1% higher than in the same month last year at 1,326 pounds a month, slowing from January's 8.7% rise.

Front-loading ahead of tariffs boosts US durable goods orders

Orders for long-lasting U.S. manufactured goods unexpectedly rose in February as businesses rushed to avoid potential price increases from tariffs, likely boosting capital expenditure in the first quarter. Orders for durable goods, items ranging from toasters to aircraft meant to last three years or more, increased 0.9% after advancing by an upwardly revised 3.3% in January, the Commerce Department's Census Bureau said. Economists polled by Reuters had forecast durable goods orders would fall 1.0%.

Nifty : In a downward correction after a stellar up move. Likely to bounce soon after forming a higher bottom.



Nifty Midcap100 : Previous bearish pattern like lower tops and bottoms has been negated and bullish higher tops and bottoms have started to form.

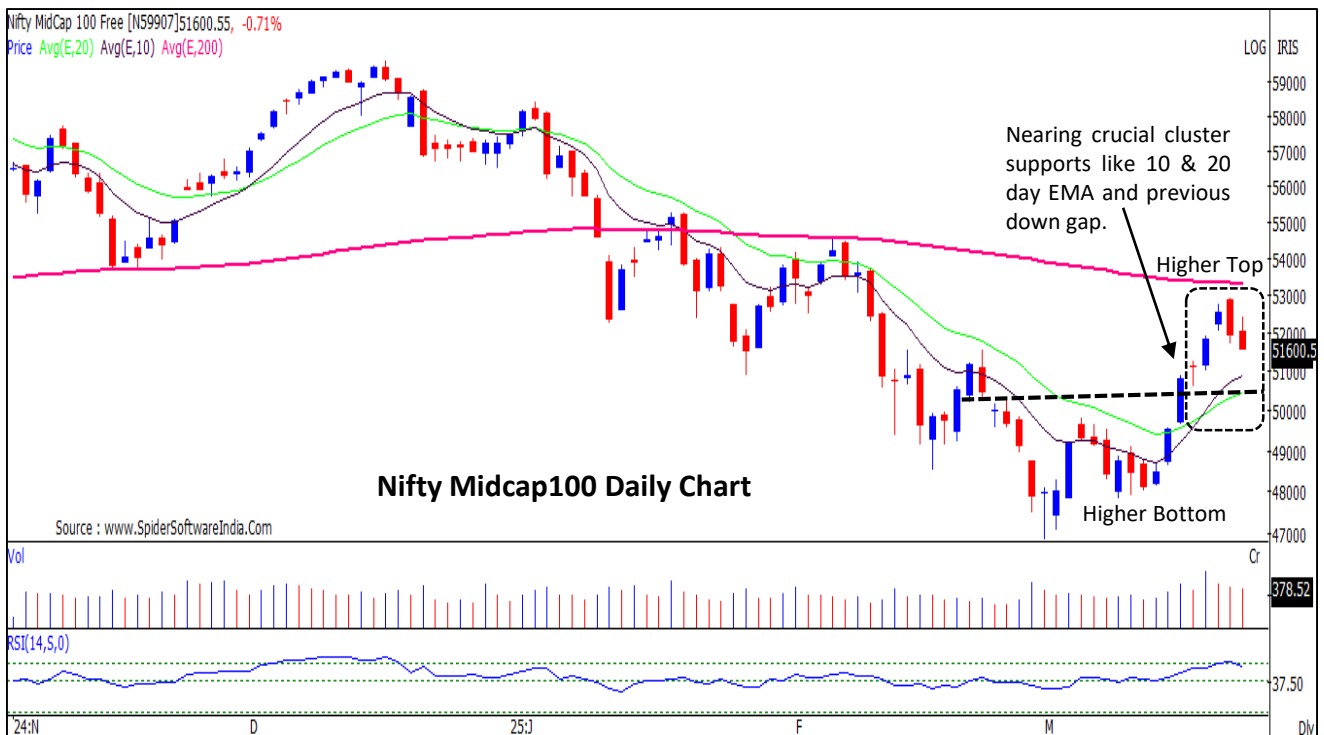
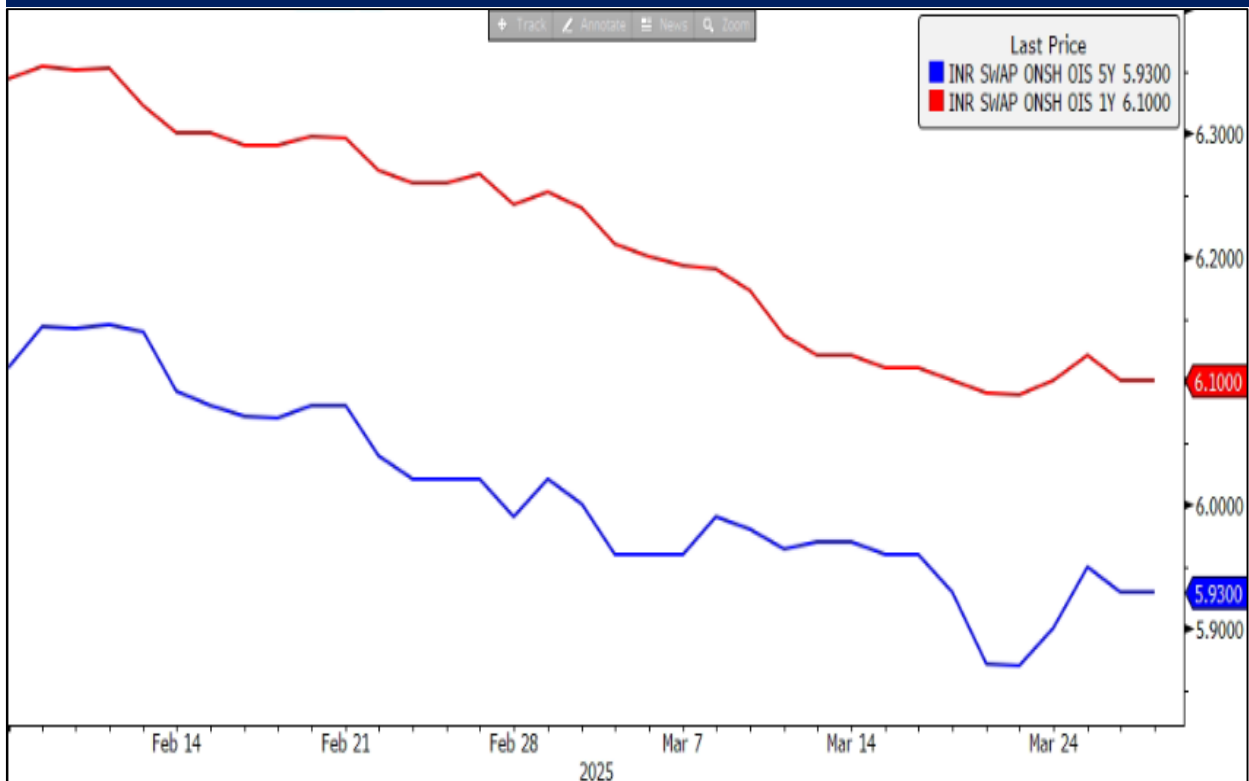


CHART WITH INTERESTING OBSERVATION

India's OIS Rates Drop on Anticipation of More Rate Cuts

- With inflation close to the Reserve Bank of India's target and growth weak, the country's overnight indexed swap (OIS) markets have started pricing in far more aggressive rate cuts by the central bank than previously anticipated.
- OIS rates, the closest gauge of interest rate expectations, have eased by 10-15bps so far in March, with the absolute levels hinting at more than 50bps of rate cuts cumulatively over the next 12 months.
- The one-year OIS rate stands around 6.10%, its lowest level since August 2022, while the five-year rate was around 5.90%, near its lowest level since March 2022.

India 1 Year OIS and 5 Year OIS



Source: Bloomberg, HSL Prime Research

F&O Highlights

SHORT BUILD UP WAS SEEN IN BANK NIFTY FUTURES

Create Shorts with the SL of 23650 Levels

- On March 26, 2025, the NSE Nifty 50 slipped 0.77% to close at 23,486.85, snapping a seven-day winning streak. The decline was driven by profit-booking as investors turned cautious ahead of potential U.S. tariff announcements next week.
- Long Unwinding was seen in the Nifty Futures where Open Interest fell by 6.49% with Nifty falling by 0.77%.
- Short Build-Up was seen in the Bank Nifty Futures where Open Interest rose by 0.59% with Bank Nifty falling by 0.77%.
- Nifty Open Interest Put Call ratio fell to 0.92 levels from 1.04 levels.
- Amongst the Nifty options (27-Mar Expiry), Call writing is seen at 23600-23700 levels, indicating Nifty is likely to find strong resistance in the vicinity of 23600-23700 levels. On the lower side, an immediate support is placed in the vicinity of 23500-23400 levels where we have seen Put writing.
- Short covering was seen by FII's' in the Index Futures segment where they net bought worth 1,329 cr with their Open Interest going down by 10563 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	SELL	23521.90	SELL	23650	23300
BANK NIFTY FUT	SELL	51273.45	SELL	51600	50700

Nifty50 Snapshot			
	26-Mar-25	25-Mar-25	% Chg.
Nifty Spot	23486.85	23668.65	-0.77
Nifty Futures	23521.90	23705.35	-0.77
Premium/ (Discount)	35.05	36.70	N.A.
Open Interest (OI)	1.85	1.98	-6.49
Nifty PCR	0.92	1.04	-11.46

Bank Nifty Snapshot			
	26-Mar-25	25-Mar-25	% Chg.
Bank Nifty Spot	51209.00	51607.95	-0.77
Bank Nifty Futures	51273.45	51665.20	-0.76
Premium/ (Discount)	64.45	57.25	N.A.
Open Interest (OI)	0.44	0.44	0.59
Bank Nifty PCR	0.88	1.03	-14.29

Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
24000	209244	23000	157010

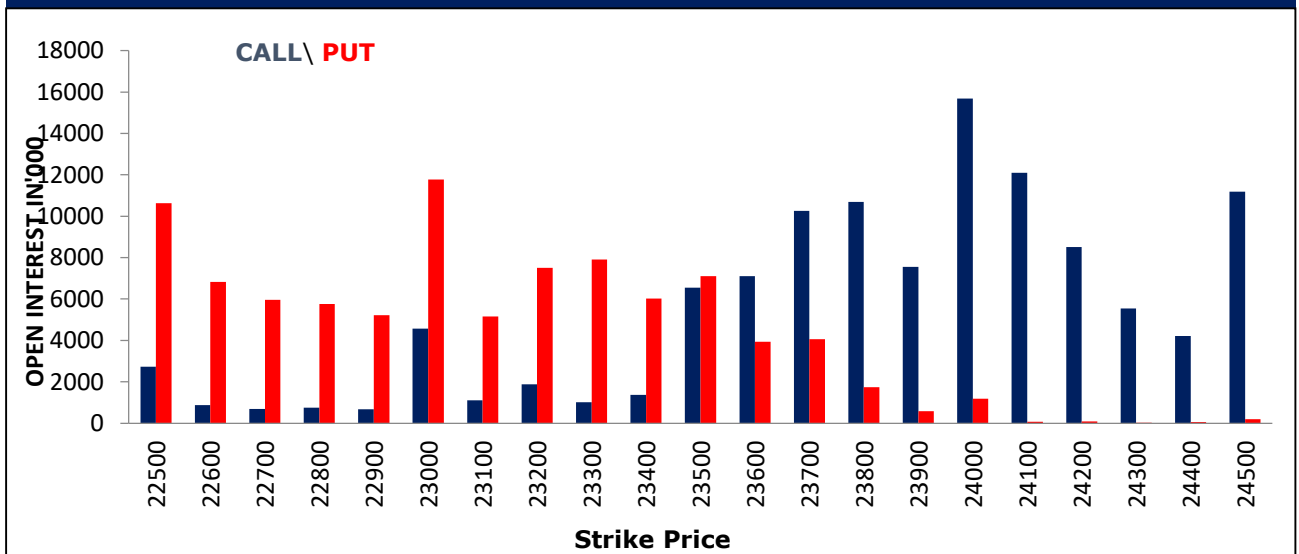
FII Activity On 26 Mar 2025

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
Index Futures	94622	16097	87751	14768	1329	254955	42210
Nifty Futures	67934	12045	55978	9957	2088	147533	26111
Bank Nifty Fut.	21031	3254	24088	3735	-481	75114	11588
Index Options	11856418	2005077	11697140	1981931	23146	4103289	691890
Nifty Options	7655353	1360051	7634730	1358052	1999	2792701	491938
Bank Nifty Opt.	3387095	523266	3249043	502287	20979	1113988	171139
Stock Futures	1523601	92758	1513327	92165	593	5819248	354740
Stock Options	1161803	72236	1200268	74407	-2170	1645139	97889

FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
26-Mar-25	254955	147533	75114	4103289	2792701	1113988	5819248	1645139
25-Mar-25	265518	159249	73615	4007280	2785493	1032848	5809808	1663716
Net Contracts	-10563	-11716	1499	96009	7208	81140	9440	-18577

Nifty Monthly (27 - Mar) Option Open Interest Distribution



Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
TIINDIA	19	-2
NCC	15	2
ASHOKLEY	14	2
BHEL	13	-1
RAMCOCEM	11	-1

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
LTTS	-44	-2
JKCEMENT	-37	-1
KPITTECH	-30	2
SJVN	-16	-2
IDFCFIRSTB	-12	-1

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
SIEMENS	1	6
HAL	2	3
INDUSINDBK	-8	3
AUBANK	4	3
TRENT	5	3

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
MAXHEALTH	0	-4
IREDA	-3	-4
RECLTD	0	-4
BSE	4	-4
HUDCO	-4	-4

Long Buildup		
Company	Future OI (%)	Price (%)
NCC	15	2
ASHOKLEY	14	2
CAMS	10	1
TVSMOTOR	9	0
CGPOWER	8	1

Short Buildup		
Company	Future OI (%)	Price (%)
TIINDIA	19	-2
BHEL	13	-1
RAMCOCEM	11	-1
DELHIVERY	10	-1
NHPC	10	0

Long Unwinding		
Company	Future OI (%)	Price (%)
LTTS	-44	-2
JKCEMENT	-37	-1
SJVN	-16	-2
IDFCFIRSTB	-12	-1
APOLLOTYRE	-12	-1

Short Covering		
Company	Future OI (%)	Price (%)
KPITTECH	-30	2
DALBHARAT	-11	1
CHAMBLFERT	-9	1
KALYANKJIL	-8	1
INDUSINDBK	-8	3

Securities In Ban For Trade – 27.03.2025

No.	Company Name
1.	HINDCOPPER

Economic Calendar

Thursday	Friday	Monday	Tuesday	Wednesday
27 March	28 March	31 March	01 April	02 April
China: Industrial Profit USD: GDP, Personal Consumption, Core PCE, Wholesale Inventory, Initial & Continuing Jobless Claims, Pending Home Sales	UK: GDP, Current Account EU: Consumer Conf. India: Fiscal Deficit, Eight-core Infra, FX Reserves US: Core PCE	Japan: IIP, Retail Sales, China: Official PMI UK: Mortgage Approvals US: Dallas Fed Mfg. Activity	Japan, China, EU, UK, US: Mfg. PMI EU: CPI, Unemployment Rate US: JOLTs Job Opening, ISM Mfg., Dallas Fed Service Activity	India: Mfg. PMI US: MBA Mortgage, ADP Employment Chg., Factory & Durable Goods Orders

Open Derivatives Trading Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	26-MAR-25	SELL	BANK NIFTY APR FUT	51660-51900	51,590.0	52,000.0	51200	0.8	31-MAR-25
2	21-MAR-25	BUY	TATA POWER APR FUT	383.25-371	377.3	365.0	405	7.4	4-APR-25

Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	20-MAR-25	BUY	HERITAGE FOODS	400.90-392	392.3	384.0	426	8.6	3-APR-25
2	24-MAR-25	BUY	EPL LTD	209.01-203	206.7	199.0	223	7.9	7-APR-25

Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	18-MAR-25	BUY	HIKAL*	390.7-369	399.8	390.7	424.0	442.0	11	17-MAY-25
2	18-MAR-25	BUY	ITC HOTELS*	176.90- 170	191.0	176.9	190.0	205.0	7	17-MAY-25
3	21-MAR-25	BUY	SJVN	93.51-90	91.5	87.5	100.5	108.0	18	5-MAY-25
4	21-MAR-25	BUY	ITBEES	39.94- 39.20	40.4	38.6	41.6	42.9	6	20-MAY-25
5	24-MAR-25	BUY	NELCO	881-838	898.8	812.0	965.0	1050.0	17	23-MAY-25
6	24-MAR-25	BUY	HCG	526.9-494	517.1	481.0	578.0	625.0	21	23-MAY-25

Open Muhurat Trading MTF Picks

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	28-OCT-24	BUY	KARUR VYSYA BANK	214-218	209.6	183.0	249.0	269.0	28	NEXT DIWALI

*= 1st Target Achieved

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5523.7	5733.3	5628.5	5518.0	5413.2	5302.7	5477.7	5284.0	35.6	Bullish
ABCAPITAL	181.4	187.4	184.4	182.2	179.2	177.0	182.0	165.0	38.4	Bullish
ABFRL	257.7	266.6	262.1	258.5	254.1	250.5	254.3	245.5	57.5	Bullish
ACC	1933.7	1969.2	1951.5	1936.3	1918.5	1903.3	1920.6	1873.5	33.6	Bullish
AMBUJACEM	532.5	548.1	540.3	529.9	522.1	511.8	518.3	494.4	49.9	Bullish
ADANIPOWER	497.9	523.0	510.4	503.2	490.6	483.4	514.3	505.7	35.1	Bearish
ADANIGREEN	912.1	953.4	932.7	921.4	900.7	889.4	933.2	864.2	31.5	Bullish
ADANITRANS	803.0	844.1	823.6	812.0	791.5	779.9	817.3	752.6	46.5	Bullish
ADANIENT	2312.6	2378.6	2345.6	2326.8	2293.8	2275.0	2340.8	2243.5	37.7	Bullish
ADANIPORTS	1181.6	1214.8	1198.2	1185.6	1169.0	1156.5	1186.2	1133.0	50.3	Bullish
ASHOKLEY	215.0	225.4	220.2	214.4	209.2	203.3	211.2	208.7	35.7	Bullish
ALKEM	5003.2	5130.0	5066.6	5016.6	4953.2	4903.2	4994.8	4777.0	51.1	Bullish
APOLLOHOSP	6519.8	6752.6	6636.2	6563.6	6447.2	6374.7	6573.2	6289.2	59.0	Bullish
ASIANPAINT	2323.2	2359.7	2341.4	2322.7	2304.5	2285.8	2312.8	2250.3	66.5	Bullish
APOLLTYRE	429.6	439.5	434.6	430.4	425.4	421.2	429.5	406.8	46.8	Bullish
AUROPHARMA	1157.5	1227.7	1192.6	1173.8	1138.7	1119.9	1187.3	1118.7	50.6	Bullish
ASTRAL	1278.9	1305.3	1292.1	1283.5	1270.3	1261.8	1289.8	1301.7	60.7	Bearish
ATGL	598.1	626.6	612.3	604.5	590.3	582.5	616.3	596.6	28.9	Bullish
AUBANK	573.8	589.4	581.6	572.6	564.8	555.8	550.0	536.9	38.8	Bullish
AWL	250.8	266.8	258.8	254.4	246.4	242.0	258.4	252.8	51.7	Bearish
AXISBANK	1096.3	1131.2	1113.7	1101.4	1083.9	1071.6	1087.4	1039.4	67.4	Bullish
BAJFINANCE	8866.1	9224.6	9045.3	8947.6	8768.4	8670.7	8923.8	8612.7	56.2	Bullish
BANDHANBNK	148.6	154.9	151.7	149.3	146.2	143.8	146.0	143.4	36.4	Bullish
BATAINDIA	1213.1	1252.7	1232.9	1221.5	1201.7	1190.3	1238.4	1239.9	49.5	Bearish
BHARTIARTL	1738.6	1782.1	1760.3	1743.2	1721.5	1704.4	1723.8	1650.0	65.2	Bullish
BEL	299.5	308.2	303.9	301.2	296.9	294.2	298.9	277.9	47.8	Bullish
BHEL	210.5	218.2	214.4	212.2	208.3	206.1	212.0	198.5	29.0	Bullish
BHARATFORG	1182.9	1211.9	1197.4	1187.7	1173.2	1163.5	1189.2	1095.3	55.0	Bullish
BALKRISIND	2581.1	2622.4	2601.7	2578.4	2557.7	2534.4	2593.4	2574.9	69.3	Bullish
BIOCON	348.3	355.7	352.0	348.9	345.2	342.1	346.2	329.7	44.1	Bullish
BAJAJ-AUTO	7977.1	8115.6	8046.4	7978.2	7908.9	7840.7	8019.3	7744.0	57.7	Bullish
BAJAJFINSV	1943.4	1995.1	1969.3	1952.1	1926.3	1909.1	1896.3	1855.4	56.2	Bullish
BAJAJHLDNG	12599.1	12959.6	12779.3	12619.7	12439.4	12279.8	12365.7	11761.1	45.5	Bullish
BANKBARODA	220.3	227.1	223.7	221.6	218.2	216.2	220.0	207.9	49.2	Bullish
BANKINDIA	105.4	108.4	106.9	105.9	104.5	103.5	105.5	98.8	43.4	Bullish
ABBOTINDIA	30591.5	31530.5	31061.0	30780.5	30311.0	30030.5	30647.4	30524.5	42.9	Bullish
BOSCHLTD	28072.1	28670.5	28371.3	27880.8	27581.6	27091.1	27770.6	27086.3	43.2	Bullish
BPCL	273.0	287.4	280.2	276.2	269.0	265.0	276.9	261.5	49.1	Bullish
BERGEPAIN	501.5	513.5	507.5	503.3	497.3	493.1	504.4	498.2	33.0	Bullish
BRITANNIA	4849.7	4922.7	4886.2	4840.1	4803.6	4757.6	4827.4	4741.4	60.7	Bullish
CANBK	87.2	90.2	88.7	87.9	86.4	85.5	88.1	84.6	45.5	Bullish
CONCOR	686.9	724.9	705.9	694.9	675.9	665.0	696.0	662.3	50.7	Bullish
CGPOWER	635.8	658.6	647.2	636.6	625.2	614.7	638.3	616.2	54.5	Bullish
CHOLAFIN	1522.3	1568.8	1545.5	1527.8	1504.5	1486.8	1522.5	1465.0	65.3	Bullish
CIPLA	1476.2	1527.0	1501.6	1487.0	1461.6	1446.9	1509.5	1466.7	62.0	Bullish
COLPAL	2392.9	2429.5	2411.2	2386.7	2368.4	2343.9	2403.4	2431.5	61.5	Bearish
COALINDIA	394.8	406.1	400.5	396.8	391.2	387.5	400.2	381.8	53.3	Bullish
COFORGE	8027.2	8204.3	8115.7	8037.0	7948.4	7869.7	7816.0	7581.1	43.0	Bullish
COROMANDEL	1979.6	2050.1	2014.8	1990.9	1955.6	1931.7	1980.9	1813.2	59.0	Bullish
CROMPTON	360.1	373.7	366.9	360.7	353.9	347.8	360.3	346.5	39.5	Bullish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	508.9	514.2	511.5	508.3	505.6	502.4	506.2	498.7	66.1	Bullish
DALBHARAT	1760.8	1805.4	1783.1	1762.7	1740.4	1720.1	1739.0	1704.2	38.1	Bullish
DELHIVERY	254.7	262.7	258.7	255.9	251.9	249.0	258.5	253.5	50.0	Bullish
DEVYANI	148.7	151.4	150.0	148.9	147.5	146.4	149.3	159.6	48.7	Bearish
DIVISLAB	5839.2	5992.3	5915.8	5841.7	5765.1	5691.0	5842.0	5668.2	49.2	Bullish
DIXON	13260.4	13864.2	13562.3	13389.2	13087.3	12914.1	13891.2	13777.6	32.3	Bearish
DLF	680.5	713.1	696.8	687.5	671.2	662.0	694.4	668.3	63.2	Bullish
LALPATHLAB	2447.8	2545.4	2496.6	2468.6	2419.8	2391.8	2498.7	2478.2	71.1	Bearish
DMART	3945.7	4061.2	4003.4	3960.4	3902.6	3859.6	3925.2	3687.5	50.6	Bullish
DEEPAKNTR	2016.7	2071.7	2044.2	2022.5	1995.0	1973.4	2046.8	1964.6	42.4	Bullish
DRREDDY	1164.6	1192.8	1178.7	1165.7	1151.6	1138.5	1188.0	1144.3	59.3	Bullish
EICHERMOT	5403.3	5534.4	5468.9	5429.4	5363.9	5324.4	5358.8	5084.3	58.2	Bullish
ESCORTS	3235.0	3356.7	3295.8	3241.1	3180.2	3125.5	3229.8	3037.0	31.2	Bullish
FEDERALBNK	192.3	198.2	195.2	193.6	190.6	189.0	191.4	182.4	40.4	Bullish
FLUOROCHEM	3976.7	4079.2	4027.9	3974.8	3923.5	3870.4	3977.6	3794.3	46.1	Bullish
FORTIS	645.7	661.2	653.5	646.1	638.3	630.9	640.4	626.9	65.3	Bullish
GAIL	174.1	181.7	177.9	175.7	171.8	169.6	175.3	162.7	59.9	Bullish
GODREJCP	1130.3	1159.7	1145.0	1124.1	1109.4	1088.5	1116.0	1055.6	70.6	Bullish
GLAND	1623.1	1666.8	1644.9	1626.2	1604.3	1585.6	1608.9	1592.0	52.0	Bullish
GODREJPROP	2130.7	2192.6	2161.6	2138.9	2108.0	2085.3	2142.2	2042.3	53.4	Bullish
GRASIM	2581.6	2624.4	2603.0	2581.5	2560.1	2538.6	2520.4	2421.9	54.0	Bullish
GUJGASLTD	404.7	414.1	409.4	406.2	401.5	398.3	409.4	389.8	44.4	Bullish
HAVELLS	1493.0	1523.4	1508.2	1489.4	1474.2	1455.3	1487.1	1473.2	55.2	Bullish
HCLTECH	1633.4	1656.4	1644.9	1633.5	1622.0	1610.5	1598.2	1574.8	64.5	Bullish
HDFCAMC	4071.4	4235.0	4153.2	4106.6	4024.8	3978.2	4049.3	3842.5	53.8	Bullish
HDFCBANK	1806.6	1837.5	1822.0	1812.0	1796.5	1786.5	1793.4	1727.1	71.5	Bullish
HDFCLIFE	668.4	686.8	677.6	671.2	662.0	655.7	675.1	638.8	59.7	Bullish
HEROMOTOCO	3646.0	3704.1	3675.0	3640.2	3611.1	3576.3	3625.3	3619.9	53.0	Bullish
HAL	4128.3	4308.7	4218.5	4094.8	4004.6	3880.8	3996.2	3542.1	22.1	Bullish
HINDALCO	691.3	706.6	699.0	694.7	687.1	682.8	697.5	675.6	58.0	Bullish
HINDPETRO	351.9	369.3	360.6	355.8	347.1	342.4	353.8	328.7	46.9	Bullish
HINDUNILVR	2246.0	2296.7	2271.3	2254.6	2229.2	2212.5	2252.4	2214.5	63.2	Bullish
HONAUT	33732.7	34747.4	34240.1	33591.6	33084.3	32435.8	33483.7	34005.4	28.5	Bearish
HINDZINC	442.2	458.4	450.3	445.7	437.6	433.1	448.5	427.0	55.0	Bullish
ICICIBANK	1335.9	1368.3	1352.1	1341.8	1325.6	1315.3	1340.5	1263.2	58.6	Bullish
ICICIGI	1772.5	1825.5	1799.0	1779.3	1752.8	1733.1	1757.0	1710.6	60.9	Bullish
IDEA	7.0	7.3	7.2	7.1	6.9	6.8	7.3	7.4	39.9	Bearish
IDFCFIRSTB	57.0	58.1	57.6	57.2	56.7	56.3	56.8	56.6	55.1	Bullish
IGL	195.1	203.5	199.3	196.9	192.7	190.3	198.7	190.7	39.8	Bullish
INDHOTEL	808.2	851.1	829.7	816.5	795.1	781.9	823.9	766.0	55.5	Bullish
INDUSINDBK	655.3	676.8	666.1	651.7	641.0	626.6	666.6	811.0	43.6	Bearish
INDIANB	542.8	561.9	552.3	545.4	535.9	529.0	543.2	519.8	27.7	Bullish
INDIGO	5025.2	5125.1	5075.1	5025.1	4975.1	4925.1	5026.6	4746.9	48.6	Bullish
INDUSTOWER	339.3	348.5	343.9	339.4	334.8	330.3	343.5	334.5	45.8	Bullish
INFY	1599.5	1653.5	1626.5	1610.7	1583.7	1568.0	1605.8	1653.9	62.0	Bearish
NAUKRI	7044.4	7298.9	7171.6	7085.8	6958.6	6872.8	7011.4	6855.0	56.9	Bullish
IOC	129.1	134.8	132.0	130.4	127.6	126.0	130.9	124.1	48.0	Bullish
IPCALAB	1433.3	1487.4	1460.3	1437.7	1410.6	1388.0	1428.5	1365.1	38.4	Bullish
ICICIPRULI	588.8	606.8	597.8	590.5	581.5	574.2	587.5	560.2	55.8	Bullish
IRCTC	704.5	730.1	717.3	709.1	696.3	688.2	717.1	699.6	41.6	Bullish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
IRFC	128.4	133.2	130.8	128.9	126.5	124.6	129.8	121.8	34.6	Bullish
ITC	407.4	413.2	410.3	408.3	405.3	403.3	407.5	405.1	66.5	Bullish
JINDALSTEL	899.9	924.4	912.1	904.1	891.8	883.8	914.4	896.6	49.5	Bullish
JSWSTEEL	1056.5	1074.8	1065.6	1058.9	1049.8	1043.1	1057.7	1012.4	53.7	Bullish
JSWENERGY	553.1	568.6	560.8	554.9	547.1	541.2	561.3	517.4	34.6	Bullish
JUBLFOOD	660.9	681.0	670.9	664.9	654.9	648.9	648.8	629.8	61.1	Bullish
CUMMINSIND	3005.0	3128.0	3066.5	3008.5	2947.0	2889.1	2990.4	2895.9	45.7	Bullish
KOTAKBANK	2144.9	2196.4	2170.6	2150.3	2124.5	2104.2	2121.1	1995.5	67.2	Bullish
LAURUSLABS	614.8	623.8	619.3	614.9	610.4	606.0	613.7	577.4	54.9	Bullish
LICHSGFIN	561.2	578.9	570.0	565.0	556.1	551.1	567.5	533.4	53.7	Bullish
LICI	786.9	803.4	795.1	790.1	781.8	776.8	789.5	760.5	53.3	Bullish
LUPIN	2058.8	2114.9	2086.9	2070.0	2041.9	2025.0	2089.6	2005.8	57.2	Bullish
LT	3444.8	3531.7	3488.2	3453.4	3409.9	3375.1	3432.7	3271.7	59.7	Bullish
LTF	153.0	158.3	155.6	154.0	151.3	149.7	154.3	143.4	44.7	Bullish
LTIM	4619.8	4697.7	4658.7	4620.0	4581.0	4542.2	4557.6	4629.1	62.4	Bearish
LTTS	4517.8	4730.2	4624.0	4559.2	4453.0	4388.2	4609.4	4614.4	53.9	Bearish
MANKIND	2403.7	2483.0	2443.3	2402.4	2362.7	2321.8	2366.8	2278.4	50.8	Bullish
MFSL	1117.6	1156.1	1136.9	1124.8	1105.5	1093.4	1135.0	1062.0	58.2	Bullish
MAXHEALTH	1122.6	1195.0	1158.8	1138.7	1102.5	1082.5	1149.5	1038.0	56.4	Bullish
M&M	2742.3	2816.1	2779.2	2758.1	2721.2	2700.2	2776.6	2716.3	63.8	Bullish
M&MFIN	287.2	295.7	291.4	288.5	284.2	281.3	289.7	278.3	41.5	Bullish
MOTHERSON	134.9	137.8	136.4	134.5	133.1	131.2	132.1	125.9	31.1	Bullish
MPHASIS	2515.2	2598.1	2556.6	2530.9	2489.4	2463.7	2453.7	2328.1	63.7	Bullish
MARICO	639.8	652.4	646.1	636.6	630.3	620.8	632.1	613.0	48.7	Bullish
MRF	114321.2	116173.7	115247.4	114573.8	113647.5	112973.9	113152.9	108068.1	33.0	Bullish
MARUTI	11734.3	11930.0	11832.1	11771.1	11673.2	11612.2	11797.7	11770.1	66.0	Bearish
MSUMI	53.6	55.9	54.7	54.0	52.8	52.1	54.3	51.3	58.3	Bullish
MUTHOOT FIN	2313.6	2394.2	2353.9	2326.9	2286.6	2259.7	2348.6	2242.3	47.5	Bullish
NESTLEIND	2243.5	2280.9	2262.2	2251.1	2232.4	2221.4	2250.5	2219.3	56.0	Bullish
NAVINFLUOR	4196.2	4292.0	4244.1	4212.5	4164.6	4133.0	4202.9	4057.6	81.7	Bullish
NHPC	80.9	83.7	82.3	81.4	80.0	79.1	81.7	77.8	46.1	Bullish
NMDC	67.8	69.3	68.5	67.9	67.2	66.6	68.4	66.0	39.7	Bullish
NTPC	354.7	374.7	364.7	359.0	349.0	343.3	356.3	334.1	62.7	Bullish
NYKAA	172.0	175.2	173.6	171.4	169.7	167.5	171.1	165.6	52.6	Bullish
OBEROIRLTY	1619.7	1678.3	1649.0	1630.5	1601.2	1582.7	1644.2	1568.3	47.8	Bullish
OFSS	7889.1	8151.4	8020.2	7924.4	7793.2	7697.3	7807.5	7708.2	41.9	Bullish
OIL	380.9	403.4	392.2	385.7	374.4	367.9	390.8	373.1	57.9	Bullish
ONGC	239.7	246.3	243.0	241.2	237.9	236.1	240.8	231.7	47.3	Bullish
PAGEIND	42261.2	43748.5	43004.8	42564.1	41820.4	41379.7	42475.6	41068.0	55.4	Bullish
PATANJALI	1786.5	1818.2	1802.4	1782.3	1766.5	1746.4	1773.8	1759.6	36.2	Bullish
PAYTM	776.9	805.1	791.0	781.9	767.8	758.7	761.0	723.1	18.4	Bullish
PRESTIGE	1196.6	1281.5	1239.1	1215.0	1172.6	1148.5	1214.8	1166.3	50.5	Bullish
PGHH	13976.3	14168.7	14072.5	13996.2	13900.0	13823.8	13828.1	13571.2	58.9	Bullish
PIIND	3428.1	3481.5	3454.8	3437.4	3410.7	3393.4	3448.3	3271.8	54.3	Bullish
PIDILITIND	2845.4	2973.8	2909.6	2859.8	2795.6	2745.9	2815.0	2740.6	62.5	Bullish
PEL	978.8	1011.6	995.2	985.5	969.0	959.3	991.3	926.9	49.7	Bullish
PETRONET	296.1	306.4	301.2	298.1	293.0	289.9	299.3	289.5	58.0	Bullish
PNB	92.9	95.5	94.2	93.4	92.1	91.4	93.4	90.2	46.7	Bullish
POLICYBZR	1611.2	1669.1	1640.1	1620.1	1591.1	1571.1	1612.2	1480.4	48.6	Bullish
POLYCAB	5150.9	5269.7	5210.3	5161.6	5102.2	5053.5	5080.8	5053.2	33.3	Bullish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POONAWALLA	342.3	363.5	352.9	346.3	335.7	329.1	337.8	299.8	51.1	Bullish
PFC	410.5	428.9	419.7	414.2	405.0	399.4	413.1	396.4	40.4	Bullish
PERSISTENT	5517.0	5685.3	5601.1	5539.5	5455.3	5393.7	5393.2	5307.3	42.3	Bullish
POWERGRID	290.9	299.6	295.2	292.4	288.0	285.2	287.4	269.5	63.9	Bullish
RECLTD	425.6	450.1	437.9	431.0	418.7	411.8	434.2	407.5	53.0	Bullish
RELIANCE	1273.1	1303.6	1288.3	1278.5	1263.3	1253.5	1281.2	1235.0	67.8	Bullish
SAIL	113.3	117.1	115.2	114.1	112.2	111.1	114.9	109.9	41.3	Bullish
SBICARD	868.6	885.9	877.2	870.2	861.5	854.5	859.3	844.5	50.6	Bullish
SBILIFE	1541.3	1585.2	1563.3	1548.4	1526.4	1511.5	1542.6	1457.4	61.6	Bullish
SBIN	764.0	781.8	772.9	767.2	758.3	752.6	764.1	732.3	53.8	Bullish
SHRIRAMFIN	672.0	685.7	678.9	674.1	667.2	662.4	675.4	639.5	60.0	Bullish
SIEMENS	5418.3	5698.8	5558.5	5379.8	5239.5	5060.8	5231.1	5022.1	19.7	Bullish
SONACOMS	497.0	507.7	502.3	498.5	493.1	489.2	502.1	501.2	72.8	Bearish
SHREECEM	29931.1	30386.9	30159.0	29805.0	29577.1	29223.1	29306.8	28225.0	48.0	Bullish
SRF	2893.9	3050.4	2972.2	2890.2	2812.0	2730.0	2969.7	2917.7	65.7	Bearish
SUNPHARMA	1759.0	1783.3	1771.1	1758.6	1746.4	1733.9	1768.7	1673.3	69.0	Bullish
SUNTV	644.4	685.5	664.9	653.0	632.4	620.5	643.4	591.7	35.6	Bullish
SYNGENE	720.2	740.5	730.4	720.3	710.1	700.0	715.0	685.6	56.1	Bullish
TATASTEEL	155.8	158.7	157.2	156.1	154.7	153.6	157.5	149.7	61.3	Bullish
TATACONSUM	959.7	983.7	971.7	964.3	952.3	945.0	965.6	961.8	62.3	Bearish
TATACOMM	1605.0	1628.6	1616.8	1597.0	1585.2	1565.5	1602.1	1470.9	41.0	Bullish
TCS	3635.8	3702.0	3668.9	3647.4	3614.3	3592.7	3612.8	3565.2	64.4	Bullish
TECHM	1416.3	1484.4	1450.4	1429.9	1395.9	1375.4	1430.1	1472.4	59.6	Bearish
TATAELXSI	5567.0	5705.7	5636.4	5555.6	5486.3	5405.5	5506.8	5457.0	39.2	Bullish
TIINDIA	2710.7	2822.0	2766.4	2729.3	2673.7	2636.6	2820.3	2755.9	67.2	Bearish
TORNTPOWER	1499.9	1532.5	1516.2	1502.6	1486.3	1472.8	1497.9	1366.0	51.6	Bullish
TATAPOWER	376.0	383.6	379.8	377.2	373.4	370.8	377.3	358.1	50.4	Bullish
RAMCOCEM	852.2	878.7	865.4	856.7	843.4	834.7	856.1	848.3	68.5	Bullish
TRENT	5322.0	5575.0	5448.5	5283.5	5157.0	4992.0	5186.7	5057.8	30.7	Bullish
TRIDENT	24.6	26.3	25.4	25.0	24.1	23.7	25.3	25.4	44.4	Bearish
TORNTPHARM	3219.1	3284.4	3251.8	3220.9	3188.2	3157.3	3237.9	3091.6	55.8	Bullish
TITAN	3057.5	3099.8	3078.7	3056.6	3035.5	3013.4	3109.2	3087.0	59.6	Bearish
TATACHEM	850.9	866.5	858.7	853.2	845.4	840.0	848.8	817.0	53.1	Bullish
TTML	57.6	61.3	59.4	58.3	56.4	55.3	60.3	60.2	44.5	Bearish
TATAMOTORS	708.3	721.9	715.1	711.0	704.2	700.2	705.0	663.4	48.7	Bullish
TVSMOTOR	2429.2	2471.7	2450.5	2428.7	2407.5	2385.7	2411.2	2326.8	54.3	Bullish
UBL	1931.2	1984.3	1957.7	1934.3	1907.8	1884.4	1943.8	1926.7	39.5	Bullish
UNIONBANK	120.2	126.2	123.2	121.5	118.5	116.9	122.5	116.7	41.7	Bullish
UNITDSPR	1361.5	1384.2	1372.9	1364.3	1353.0	1344.4	1377.8	1341.0	64.1	Bullish
UPL	652.4	663.9	658.2	651.1	645.3	638.2	653.9	632.7	50.1	Bullish
ULTRACEMCO	11402.1	11583.4	11492.7	11396.4	11305.7	11209.4	11159.9	10685.1	61.8	Bullish
VBL	527.9	545.6	536.8	526.7	517.8	507.7	532.6	496.4	48.3	Bullish
VEDL	464.2	477.2	470.7	466.9	460.4	456.6	467.3	440.6	54.2	Bullish
VOLTAS	1428.7	1446.5	1437.6	1427.1	1418.1	1407.6	1439.8	1407.9	54.0	Bullish
WHIRLPOOL	969.5	1008.6	989.0	974.4	954.9	940.3	985.5	960.8	62.6	Bullish
WIPRO	267.4	274.3	270.9	268.8	265.4	263.3	268.0	275.0	57.7	Bearish
YESBANK	17.0	17.3	17.1	17.0	16.9	16.8	17.1	16.8	55.3	Bullish
ZEEL	100.5	105.3	102.9	101.5	99.1	97.6	103.6	100.6	54.6	Bearish
ZOMATO	203.3	210.4	206.8	203.4	199.8	196.4	217.6	217.8	44.9	Bearish
ZYDUSLIFE	907.5	923.4	915.4	909.5	901.6	895.7	914.9	896.4	61.0	Bullish

Disclaimer:

This report has been prepared by HDFC Securities Ltd and is solely for information of the recipient only. The report must not be used as a singular basis of any investment decision. The views herein are of a general nature and do not consider the risk appetite or the particular circumstances of an individual investor; readers are requested to take professional advice before investing. Nothing in this document should be construed as investment advice. Each recipient of this document should make such investigations as they deem necessary to arrive at an independent evaluation of an investment in securities of the companies referred to in this document (including merits and risks) and should consult their own advisors to determine merits and risks of such investment. The information and opinions contained herein have been compiled or arrived at, based upon information obtained in good faith from sources believed to be reliable. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Descriptions of any company or companies or their securities mentioned herein are not intended to be complete. HSL is not obliged to update this report for such changes. HSL has the right to make changes and modifications at any time.

This report is not directed to, or intended for display, downloading, printing, reproducing or for distribution to or use by, any person or entity who is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, reproduction, availability or use would be contrary to law or regulation or what would subject HSL or its affiliates to any registration or licensing requirement within such jurisdiction.

If this report is inadvertently sent or has reached any person in such country, especially, United States of America, the same should be ignored and brought to the attention of the sender. This document may not be reproduced, distributed or published in whole or in part, directly or indirectly, for any purposes or in any manner.

Foreign currencies denominated securities, wherever mentioned, are subject to exchange rate fluctuations, which could have an adverse effect on their value or price, or the income derived from them. In addition, investors in securities such as ADRs, the values of which are influenced by foreign currencies effectively assume currency risk. It should not be considered to be taken as an offer to sell or a solicitation to buy any security.

This document is not, and should not, be construed as an offer or solicitation of an offer, to buy or sell any securities or other financial instruments. This report should not be construed as an invitation or solicitation to do business with HSL. HSL may from time to time solicit from, or perform broking, or other services for, any company mentioned in this mail and/or its attachments.

HSL and its affiliated company(ies), their directors and employees may; (a) from time to time, have a long or short position in, and buy or sell the securities of the company(ies) mentioned herein or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

HSL, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report, including but not restricted to, fluctuation in the prices of shares and bonds, changes in the currency rates, diminution in the NAVs, reduction in the dividend or income, etc.

HSL and other group companies, its directors, associates, employees may have various positions in any of the stocks, securities and financial instruments dealt in the report, or may make sell or purchase or other deals in these securities from time to time or may deal in other securities of the companies / organizations described in this report. As regards the associates of HSL please refer the website.

HSL or its associates might have managed or co-managed public offering of securities for the subject company or might have been mandated by the subject company for any other assignment in the past twelve months.

HSL or its associates might have received any compensation from the companies mentioned in the report during the period preceding twelve months from the date of this report for services in respect of managing or co-managing public offerings, corporate finance, investment banking or merchant banking, brokerage services or other advisory service in a merger or specific transaction in the normal course of business.

HSL or its analysts did not receive any compensation or other benefits from the companies mentioned in the report or third party in connection with preparation of the research report. Accordingly, neither HSL nor Research Analysts have any material conflict of interest at the time of publication of this report. Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. HSL may have issued other reports that are inconsistent with and reach different conclusion from the information presented in this report.

Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. We have not received any compensation/benefits from the subject company or third party in connection with the Research Report.

Please note that HDFC Securities has a proprietary trading desk. This desk maintains an arm's length distance with the Research team and all its activities are segregated from Research activities. The proprietary desk operates independently, potentially leading to investment decisions that may deviate from research views.

HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: complianceofficer@hdfcsec.com Phone: (022) 3045 3600

For grievance redressal contact Customer Care Team Email: customer-care@hdfcsec.com Phone: (022) 3901 9400

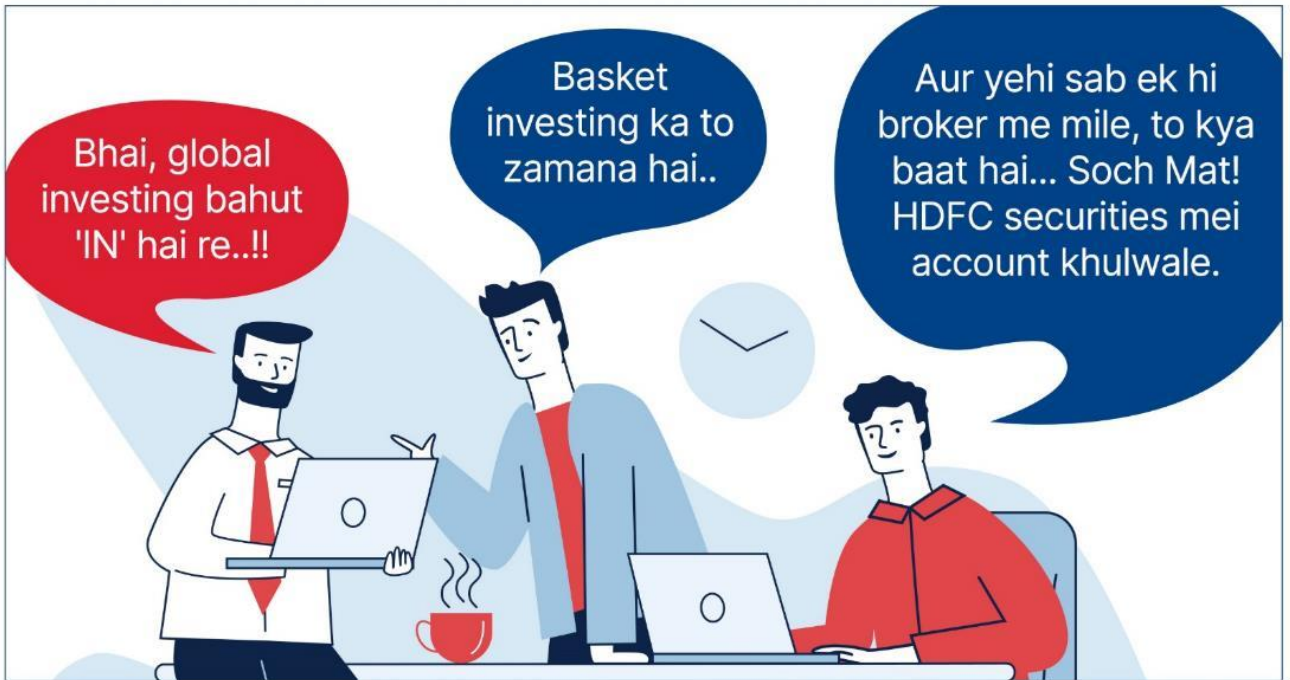
HDFC Securities Limited, SEBI Reg. No.: NSE, BSE, MSEI, MCX: INZ000186937; AMFI Reg. No. ARN: 13549; PFRDA Reg. No. POP: 11092018; IRDA Corporate Agent License No.: CA0062; SEBI Research Analyst Reg. No.: INH000002475; SEBI Investment Adviser Reg. No.: INA000011538; CIN - U67120MH2000PLC152193

Investment in securities market are subject to market risks. Read all the related documents carefully before investing.

Mutual Funds Investments are subject to market risk. Please read the offer and scheme related documents carefully before investing.

Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

#HDFCsecMythBusters



**Scan the code to
download our mobile app now!**

Global Investing, Basket Investing are not a Exchange traded product and all disputes related to the distribution activity of Global Investing and Basket Investing will not have access to Exchange investor redressal forum or Arbitration mechanism. Involvement of HDFC securities is restricted to Referral only. HDFC securities does not offer this product directly to customers <https://www.hdfcsec.com/globalinvesting>. Account would be opened after all procedure relating to IPV and client due diligence is completed. Investment in securities market are subject to market risks, read all the related documents carefully before investing. SEBI registration & disclaimers: <https://www.hdfcsec.com/article/disclaimer-1795>.
The information is only for consumption by the client and such material should not be redistributed.

Thank You!